



## AMENDMENT NO. 2 DATED APRIL 15, 2026 TO THE SIMPLIFIED PROSPECTUS DATED JUNE 20, 2025, AS AMENDED BY AMENDMENT NO. 1 DATED OCTOBER 9, 2025

In respect of:

<b>Fund</b>	<b>Class or Series of Units</b>
CIBC Short-Term Income Fund	Class A, Premium Class, Class F, Class F-Premium, ETF Class and Class O units
CIBC Canadian Bond Fund	Class A, Premium Class, Class F, Class F-Premium, ETF Class and Class O units
CIBC Monthly Income Fund	Class A, Class F and Class O units
CIBC Global Monthly Income Fund	Class A, Class F and Class O units
CIBC Balanced Fund	Class A and Class F units
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Global Equity Fund	Class A and Class F units
CIBC European Equity Fund	Class A, Class F and Class O units
CIBC Sustainable Canadian Core Plus Bond Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Canadian Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Global Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Conservative Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Growth Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Smart Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units

(individually, a “Fund” and collectively, the “Funds”)

This is Amendment No. 2 dated April 15, 2026 to the simplified prospectus dated June 20, 2025 (the “*Simplified Prospectus*”), which should be read subject to this information. All capitalized terms used herein and not otherwise defined shall have the same meanings given to such terms in the Simplified Prospectus.

## **SUMMARY OF AMENDMENTS**

### **Investment strategies changes and sustainable investment strategies changes**

Effective on or about May 15, 2026, the investment strategies for the following Funds will change:

- CIBC Canadian Bond Fund
- CIBC Monthly Income Fund
- CIBC Global Monthly Income Fund
- CIBC Balanced Fund
- CIBC Dividend Income Fund
- CIBC Global Equity Fund
- CIBC European Equity Fund
- CIBC Sustainable Canadian Core Plus Bond Fund
- CIBC Sustainable Canadian Equity Fund
- CIBC Sustainable Global Equity Fund
- CIBC Sustainable Conservative Balanced Solution
- CIBC Sustainable Balanced Solution
- CIBC Sustainable Balanced Growth Solution
- CIBC Smart Income Solution
- CIBC Smart Balanced Income Solution
- CIBC Smart Balanced Solution
- CIBC Smart Balanced Growth Solution
- CIBC Smart Growth Solution

### **ETF Class units**

This document qualifies for the distribution of ETF Class units of CIBC Short-Term Income Fund and CIBC Canadian Bond Fund.

As a result of these changes, the Simplified Prospectus is amended as set out below.

## SPECIFIC AMENDMENTS

### Investment strategies changes

Effective on or about May 15, 2026, the Simplified Prospectus is amended as follows:

#### CIBC Monthly Income Fund

The first bullet under the sub-heading "*Investment strategies*" under the heading "*What does the Fund Invest In?*" on page 128 is deleted and replaced with the following, respectively:

"• aims to add value through prudent security selection based on fundamental and quantitative, bottom-up analysis and through the allocation of assets between cash and fixed income instruments, equities such as common and preferred shares, income trusts, and other equity securities. Asset allocation can vary over time depending on the Portfolio Advisor's outlook for the economy and capital markets;"

#### CIBC Global Monthly Income Fund

The first and fourth bullets under the sub-heading "*Investment strategies*" under the heading "*What does the Fund Invest In?*" on page 134 are deleted and replaced with the following:

"• aims to add value through prudent security selection based on fundamental and quantitative, bottom-up analysis and through the allocation of assets between cash and fixed income instruments, equities such as common and preferred shares, income trusts, and other equity securities. The asset allocation of the Fund can vary over time depending on the Portfolio Advisor's outlook for the economy and capital markets;"

"• may also invest in index participation units, units of exchange-traded funds and units of private investment vehicles; and"

#### CIBC Balanced Fund

The second and ninth bullets under the sub-heading "*Investment strategies*" under the heading "*What does the Fund Invest In?*" on page 137 are deleted and replaced with the following, respectively:

"• uses a bottom-up, fundamental and quantitative approach to primarily invest in equity securities of high-quality companies that are attractively valued from a discount to intrinsic value perspective;"

"• may also invest in index participation units, units of exchange-traded funds and units of private investment vehicles; and"

#### CIBC Global Equity Fund

The first bullet under the sub-heading "*Investment strategies*" under the heading "*What does the Fund Invest In?*" on page 154 is deleted and replaced with the following:

"• invests in equity securities of companies located around the world that demonstrate consistent and predictable earnings growth trading at attractive valuations as determined by the Portfolio Advisor. Investments will be focused in areas the Portfolio Advisor finds the most compelling at any given time;"

#### CIBC European Equity Fund

The first bullet under the sub-heading "*Investment strategies*" under the heading "*What does the Fund Invest In?*" on page 158 is deleted and replaced with the following:

"• focuses on companies that have generated consistent and predictable, above-average earnings by investing in securities such as common shares, preferred shares, convertible bonds, and warrants;"

#### CIBC Sustainable Canadian Equity Fund

The second bullet under the sub-heading "*Investment strategies*" under the heading "*What does the Fund Invest In?*" on page 213 is deleted and replaced with the following:

"• invests using a quantitative process to build a diversified portfolio of high quality companies that demonstrate consistent and predictable earnings growth trading at attractive valuations as determined by the Portfolio Advisor. Investments will be focused in areas the Portfolio Advisor finds the most compelling at any given time;"

#### CIBC Sustainable Global Equity Fund

The second and the third bullets under the sub-heading "*Investment strategies*" under the heading "*What does the Fund Invest In?*" on page 216 are deleted and replaced with the following:

"• invests using a quantitative process to build a diversified portfolio of high quality companies located around the world that demonstrate consistent and predictable earnings growth trading at attractive valuations as determined by the Portfolio Advisor. Investments will be focused in areas the Portfolio Advisor finds the most compelling at any given time;"

#### CIBC Dividend Income Fund, CIBC Smart Income Solution, CIBC Smart Balanced Income Solution, CIBC Smart Balanced Solution, CIBC Smart Balanced Growth Solution and CIBC Smart Growth Solution

Under the sub-heading "*Investment strategies*" under the heading "*What does the Fund Invest In?*" the bullet "may invest in index participation units or units of exchange-traded funds;" for each of the Funds is deleted and replaced with the following:

"• may invest in index participation units, units of exchange-traded funds and units of private investment vehicles;"

### Sustainable investment strategies changes

1. The last sentence under item number 4 in the list under the sub-heading "*Sustainable Investment Strategies*" under the heading "*Responsible Investing*" on page 67 is deleted and replaced with the following:
2. "This category represents exceptionally egregious corporate behavior, high frequency of recurrence, very poor management of sustainability risks, and a demonstrated lack of willingness by the company to address relevant risks."
3. The disclosure under item number 5 in the list under the sub-heading "*Sustainable Investment Strategies*" under the heading "*Responsible Investing*" on page 67 is deleted.
4. The second and third paragraphs under item number 7 in the list under the sub-heading "*Sustainable Investment Strategies*" under the heading "*Responsible Investing*" on page 68 is deleted and replaced with the following:
5. "CIBC has partnered with Sustainalytics to implement the custom RI screening criteria that determines the investible universe of companies for the Sustainable Investment Strategies, which may change from time to time. Equally important, Sustainalytics periodically monitors the Sustainable Investment Strategies' investible universe to ensure compliance with the RI screening criteria and keeps CIBC informed of material changes that alter a company's

eligibility. In addition, the Manager will rely on data of other sustainable investment rating organizations or third-party data providers, including MSCI ESG Research and Bloomberg.

6. We can add or make changes to the RI approach described above at our discretion in order to reflect changing positions on sustainable investing and other related issues."

## ETF Class units

1. The reference to "CIBC Short-Term Income Fund<sup>2</sup>" and "CIBC Canadian Bond Fund<sup>2</sup>" on the front cover are deleted and replaced with the following, respectively.

" CIBC Short-Term Income Fund<sup>\*</sup>"

" CIBC Canadian Bond Fund<sup>\*</sup>"

2. Footnote "<sup>\*</sup>Also offers ETF Class units."
3. The 10th bullet under the heading "*Introductory Disclosure*" on page 5 is deleted and replaced with the following:

"• *ETF Class* units refers to the exchange-traded class of units of an ETF Portfolio, CIBC Short-Term Income Fund and CIBC Canadian Bond Fund;

"• *ETF Series* units refers to the exchange-traded series of units of a Sustainable Investment Strategy;

"• *ETF units* refers collectively to ETF Class units and/or ETF series units, as applicable; and

• *Exchange(s)* refers to either or both of Cboe Canada Inc. ("*Cboe Canada*") and/or the Toronto Stock Exchange (the "*TSX*")."

4. The introductory paragraph and list items i) and ii) under the heading "*Designated Broker*" on page 17 are deleted and replaced with the following:

"The Manager, on behalf of each Sustainable Investment Strategy, CIBC Short-Term Income Fund, CIBC Canadian Bond Fund and ETF Portfolio, has entered into a designated broker agreement with a Designated Broker pursuant to which the Designated Broker has agreed to perform certain duties relating to the ETF units of the Funds including, without limitation:

- i) to subscribe for a sufficient number of ETF units, as applicable, to satisfy the Exchange's original listing requirements;
- ii) to subscribe for ETF units, as applicable, on an ongoing basis as may be necessary or desirable to post a liquid two-way market for the trading of units of that Fund on the Exchange;"

5. The disclosure under the heading "*Issuance of ETF Series Units*" on page 32 is deleted and replaced with the following:

"ETF units will be issued and sold on a continuous basis and there is no maximum number of ETF units that may be issued.

ETF Class units of CIBC Short-Term Income Fund and CIBC Canadian Bond Fund have been conditionally approved for listing on Cboe Canada. Listing is subject to the approval of Cboe Canada in accordance with its applicable listing requirements and there is no assurance that Cboe Canada will approve the listing application. Subject to satisfying Cboe Canada's original listing requirements on or before April 15, 2027, ETF Class units will be listed on Cboe Canada and investors will be able to buy or sell such units on Cboe Canada or another exchange or marketplace through registered brokers and dealers in the province or territory where the investor resides.

ETF Series units of the Sustainable Investment Strategies are listed on Cboe Canada and investors may buy or sell such units on Cboe Canada or another exchange or marketplace through registered brokers and dealers in the province or territory where the investor resides.

ETF Class units of the ETF Portfolios are listed on the TSX and investors may buy or sell such units on the TSX or another exchange or marketplace through registered brokers and dealers in the province or territory where the investor resides.

Investors may incur customary brokerage commissions in buying or selling ETF units. No fees are paid by investors to us or the Funds in connection with buying or selling ETF units on the applicable Exchange."

6. The three paragraphs under the heading "*ETF Series*" beginning on page 82 are deleted and replaced with the following:

"ETF Class units of CIBC Short-Term Income Fund and CIBC Canadian Bond Fund have been conditionally approved for listing on Cboe Canada. Listing is subject to the approval of Cboe Canada in accordance with its applicable listing requirements and there is no assurance that Cboe Canada will approve the listing application. Subject to satisfying Cboe Canada's original listing requirements on or before April 15, 2027, ETF units will be listed on Cboe Canada and investors will be able to buy or sell such units on Cboe Canada or another exchange or marketplace through registered brokers and dealers in the province or territory where the investor resides.

ETF Class units of the ETF Portfolios are listed on the TSX and investors may buy or sell such units on the TSX or another exchange or marketplace through registered brokers and dealers in the province or territory where the investor resides.

ETF Series units of the Sustainable Investment Strategies are listed on Cboe Canada and investors may buy or sell such units on Cboe Canada or another exchange or marketplace through registered brokers and dealers in the province or territory where the investor resides.

Investors may incur customary brokerage commissions in buying or selling ETF units. No fees are paid by investors to us or the Funds in connection with buying or selling ETF units on the applicable Exchange."

7. The second paragraph under the heading "*Description of Classes or Series of Units of the Funds*" on page 97 is deleted and replaced with the following:

"ETF Series units of the Sustainable Investment Strategies, and ETF Class units of CIBC Short-Term Income Fund and CIBC Canadian Bond Fund are listed on Cboe Canada. ETF Class units of the ETF Portfolios are listed on the TSX. Investors may buy or sell such ETF units on the applicable Exchange through registered brokers and dealers in the province or territory where the investor resides."

8. The description of ETF Series units in the table on page 98 is deleted and replaced with the following:

<b>Class and Series of Units</b>	<b>Description</b>
ETF units	ETF Series units of the Sustainable Investment Strategies, and ETF Class units of CIBC Short-Term Income Fund and CIBC Canadian Bond Fund are available to investors that purchase units over Cboe Canada. ETF Class units of the ETF Portfolios are available to investors that purchase units over the TSX, through registered brokers and dealers in the province or territory where the investor resides.

### CIBC Short-Term Income Fund

1. The table under the heading “*Fund Details*” on page 122 is supplemented with the following:

Classes of units offered	Annual management fee	Fixed administration fee
ETF Class units	0.17%	No fixed administration fee is charged to ETF Class units.

2. The second paragraph under the heading “*Distribution Policy*” on page 123 is deleted and replaced with the following:

**“Distributions on Mutual Fund Series units are automatically reinvested in additional Mutual Fund Series units of the Fund unless you tell us otherwise.** In respect of ETF Class units, monthly distributions, if any, will be paid in cash. However, a year-end distribution may be paid in the form of cash and/or automatically invested in additional ETF Class units. Immediately following payment of a distribution that is reinvested in ETF Class units, the number of ETF Class units held by a unitholder will be automatically consolidated such that the number of ETF Class units outstanding after such distribution will be equal to the number of ETF Class units held by such unitholder immediately prior to such distribution, except in the case of a non-resident unitholder to the extent tax is required to be withheld in respect of the distribution. A unitholder that subscribes for ETF Class units on the Distribution Record Date will not be entitled to receive the applicable distribution in respect of those ETF Class units.”

3. The following disclosure is added immediately following the list of risks under the heading “*What are the Risks of Investing in the Fund?*” on page 123:

“Additional risks associated with an investment in ETF Class units of this Fund include:

- absence of an active market for ETF units and lack of operating history
- cease trading of securities risk
- cease trading of ETF units
- trading price of ETF units”

### CIBC Canadian Bond Fund

1. The table under the heading “*Fund Details*” on page 125 is supplemented with the following:

Classes of units offered	Annual management fee	Fixed administration fee
ETF Class units	0.20%	No fixed administration fee is charged to ETF Class units.

2. The fourth bullet under the sub-heading “*Investment strategies*” under the heading “*What does the Fund Invest In?*” on page 125 is deleted and replaced with the following:

“• may invest in index participation units, units of exchange-traded funds and units of private investment vehicles;”

3. The second paragraph under the heading “*Distribution Policy*” on page 126 is deleted and replaced with the following:

**“Distributions on Mutual Fund Series units are automatically reinvested in additional Mutual Fund Series units of the Fund unless you tell us otherwise.** In respect of ETF Class units, monthly distributions, if any, will be paid in cash. However, a year-end distribution may be paid in the form of cash and/or automatically invested in additional ETF Class units. Immediately following payment of a distribution that is reinvested in ETF Class units, the

number of ETF Class units held by a unitholder will be automatically consolidated such that the number of ETF Class units outstanding after such distribution will be equal to the number of ETF Class units held by such unitholder immediately prior to such distribution, except in the case of a non-resident unitholder to the extent tax is required to be withheld in respect of the distribution. A unitholder that subscribes for ETF Class units on the Distribution Record Date will not be entitled to receive the applicable distribution in respect of those ETF Class units.”

4. The following disclosure is added immediately following the list of risks under the heading "*What are the Risks of Investing in the Fund?*" on page 126:

"Additional risks associated with an investment in ETF Class units of this Fund include:

- absence of an active market for ETF units and lack of operating history
- cease trading of securities risk
- cease trading of ETF units
- trading price of ETF units"

## **PURCHASERS' STATUTORY RIGHTS**

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or Fund Facts, or to cancel your purchase within 48 hours of receiving confirmation of your order. For a Pre-Authorized Investment Plan, if you have not requested to receive subsequent Fund Facts and amendments, you will have this right to withdraw only with respect of your first purchase.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund units and get your money back, or to make a claim for damages, if the Simplified Prospectus, Annual Information Form, Fund Facts, or financial statements misrepresent any facts about the mutual fund units. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

## Certificate of the Funds

<b>Fund</b>	<b>Class or Series of Units</b>
CIBC Short-Term Income Fund	Class A, Premium Class, Class F, Class F-Premium, ETF Class and Class O units
CIBC Canadian Bond Fund	Class A, Premium Class, Class F, Class F-Premium, ETF Class and Class O units
CIBC Monthly Income Fund	Class A, Class F and Class O units
CIBC Global Monthly Income Fund	Class A, Class F and Class O units
CIBC Balanced Fund	Class A and Class F units
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Global Equity Fund	Class A and Class F units
CIBC European Equity Fund	Class A, Class F and Class O units
CIBC Sustainable Canadian Core Plus Bond Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Canadian Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Global Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Conservative Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Growth Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Smart Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units

(collectively, the “Funds”)

Dated April 15, 2026

This Amendment No. 2 dated April 15, 2026, together with the Simplified Prospectus dated June 20, 2025 and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

**CIBC TRUST CORPORATION the Trustee of the Funds**

Signed "*Robert Cancelli*"

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Robert Cancelli  
President and Chief Executive Officer

Signed "*Meric Koksai*"

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Meric Koksai  
Director

## Certificate of the Manager and Promoter

<b>Fund</b>	<b>Class or Series of Units</b>
CIBC Short-Term Income Fund	Class A, Premium Class, Class F, Class F-Premium, ETF Class and Class O units
CIBC Canadian Bond Fund	Class A, Premium Class, Class F, Class F-Premium, ETF Class and Class O units
CIBC Monthly Income Fund	Class A, Class F and Class O units
CIBC Global Monthly Income Fund	Class A, Class F and Class O units
CIBC Balanced Fund	Class A and Class F units
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Global Equity Fund	Class A and Class F units
CIBC European Equity Fund	Class A, Class F and Class O units
CIBC Sustainable Canadian Core Plus Bond Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Canadian Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Global Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Conservative Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Growth Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Smart Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units

(collectively, the “Funds”)

Dated April 15, 2026

This Amendment No. 2 dated April 15, 2026, together with the Simplified Prospectus dated June 20, 2025 and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

**CANADIAN IMPERIAL BANK OF COMMERCE the Manager and Promoter of the Funds**

Signed "Harry K. Culham"

Harry K. Culham  
President and Chief Executive Officer

Signed "Robert Sedran"

Robert Sedran  
Senior Executive Vice-President and  
Chief Financial Officer

On behalf of the Board of Directors of Canadian Imperial Bank of Commerce

Signed "Katharine B. Stevenson"

Katharine B. Stevenson  
Chair of the Board

Signed "Barry Zubrow"

Barry Zubrow  
Director

## Certificate of the Principal Distributor

<b>Fund</b>	<b>Class or Series of Units</b>
CIBC Short-Term Income Fund	Class A, Premium Class, Class F, Class F-Premium, ETF Class and Class O units
CIBC Canadian Bond Fund	Class A, Premium Class, Class F, Class F-Premium, ETF Class and Class O units
CIBC Monthly Income Fund	Class A, Class F and Class O units
CIBC Global Monthly Income Fund	Class A, Class F and Class O units
CIBC Balanced Fund	Class A and Class F units
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Global Equity Fund	Class A and Class F units
CIBC European Equity Fund	Class A, Class F and Class O units
CIBC Sustainable Canadian Core Plus Bond Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Canadian Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Global Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Conservative Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Growth Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Smart Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units

(collectively, the “Funds”)

Dated April 15, 2026

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**CIBC SECURITIES INC. the Principal Distributor of the Fund**

Signed "*Robert Cancelli*"

Robert Cancelli

Director

Signed "*Bradley Finch*"

Bradley Finch

Director